

AI or YOU

AI can replace a lot of jobs. **AI** can't replace **YOU**. Insurance is sold by Agents/Brokers/Financial Advisors. You can meet your clients face-to-face, understand their needs and provide them with real solutions for their problems.

- Stay in the game.....but.....**Advance Your Game.**
- Come to the field with the modern technology your consumers expect of you.
- Today's consumer embraces technology, allow them to do their part without losing control of the sale.

HOW?

Agent executes application then:

- Customer to complete part 2 of the application. This eliminates asking those personal questions or having your customer bothered by a call center.
- Or use AGENT COMPLETE which allows you to assist your customer to complete part 2 of the application electronically.

WHY?

FAST turnaround, exact same questions with drill downs asked by Call center and Paramed vendors.

Consumer Completes (Product name is UCOMPLETE)



- Allows the Proposed Insured to complete part 2 on line at their leisure.
- The Proposed Insured is guided to provide details needed for underwriting.
- Underwriters receive a complete package electronically, usually within 24 hours or less.

Agent Completes (Product name is AgentComplete)



- Agent assists their customer completing Part 2
- Drill down questions enhance guides the experience and avoids numerous future reach outs to your customer.
- Underwriters receive a complete package electronically, usually within 24 hours or less