

TIMES THEY ARE A CHANGING

Change is GOOD – Change is **FAST**

- Insurance applicants are looking for options to apply and fulfill their needs.
- Carriers want to have better options to manage application cost.
- APPLICINT has those options.
- Our key objective is to keep AGENT involved and provide consumer ease of process.

WHAT are the OPTIONS and how does it work? (A single integrated solution) After the Agent Executes the Initial Application



Option 1 Consumer Completed (UComplete)

Advantages:

- Email or Text sent to consumer to fill out medical questions online.
- **Fast (usually within 24 hours), and Accurate**
- Data from consumer processed immediately **OR** processed by an automated underwriting system.



Option 2 Agent Completed (AgentComplete)

Advantages:

- Agent continues the application in real time to complete medical questions.
- **Fast and** Data from consumer processed immediately **OR** processed by an automated underwriting system

CallComplete



Option 3 Call Center Completed (CallComplete)

Advantages:

- Proposed Insured is contacted by a call center to obtain medical history, and can serve as a back-up or warm transfer for UComplete or CallComplete.
- Data from Call Center forwarded directly to the carrier **OR** processed by automated underwriting system.

ExamComplete



Option 4 Examiner Completed (ExamComplete)

Advantages:

- Proposed Insured is contacted by a paramedical vendor to schedule an in person time to obtain medical history, and can serve as a back-up for UComplete or CallComplete.
- Data from Call Center forwarded directly to the carrier **OR** processed by automated underwriting system.

UCOMPLETE, EXAMCOMPLETE, AgentComplete, and CALLCOMPLETE use same structure and are available wrapped into one single application which is **FAST SUITE**.

More about **FAST SUITE**

- Low entry cost
- Quick delivery (6 – 8 weeks)
- Low maintenance

Let's set up a 30 minute demo to get you started and answer any questions.

Reach out for a deeper dive and more information:



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